

# Oklahoma Swimming Board of Directors Minutes

September 12, 2025, 6:00 pm, Young Family Athletic Center – Norman, OK, Zoom

#### **OKS Mission Statement**

Inspire and cultivate excellence, integrity, and growth in swimming in a safe and empowering environment for all.

#### **OKS Vision Statement**

Create a thriving, inclusive swimming community that fosters strong, supportive relationships that cultivate leadership, excellence, and personal growth for all.

#### 1. Call to Order - Scott Eudey, General Chair

- Welcome and Introductions, Scott Eudey
- Mission/Vision Statement, Scott Eudey
- Roll Call Alli Denison, Secretary. *Present: Scott, Brian, Chad, Pam, Josh, Patrick, Ella, Kaida, Brooke, Ginnie, Josie, Bob. Absent; Jennifer, Alli, Beth, Annie. Guest; Craig*
- Declaration of Conflict of Interest
  - Is any member aware of any conflict of interest (that is, of a personal interest or direct or indirect
    pecuniary interest) in any matter being considered by this meeting which should now be reported
    or disclosed or addressed under the "USA-Swimming Conflict of Interest Policy". If a board
    member determines there is to be a conflict of interest at any point during the meeting when a
    specific subject is being discussed and or action is being taken, a declaration of a conflict of
    interest should be made at that time.

#### 2. Additions/Approval of Agenda, Scott Eudey

- Closed Session (Athlete Travel request), Scott Eudey and Brian Powers. Pam motion and Ella seconded.
- - 2026 Funded Meets and Guiding Principles for Athlete Travel, Bob Staab *Motion to approve with removing Multicultural Meet. Chad motion, ? seconded. Approved.*
- - 2026 Funded Meets and Guiding Principles for Officials Travel, Bob Staab *Motion to approve with removing Multicultural Meet. Chad motion, ? seconded. Approved.*
- - July Financials, Brian Powers
- Officials Report, Craig Hanson
- Add AQUA World Cup Meets to the Officials 2025 Funded Meet List Motion to approve as a Tier 2
  meet for both Officials and Swimmers. Chad motion, Pam seconded. Approved.
- - Safe Sport Documents, Patrick Garrett following discussions this was tabled. Motioned by Brian, second ?. Motioned approved
- - Championship Meet Committee Report
- Central Zone Pre-ABM Call, September 14th at 7:00 pm, Bob Staab

#### **3. Approval of Previous Minutes, Scott Eudey.** Chad motioned and Pam seconded. Approved

#### 4. Reports

- General Chair, Scott Eudey
- - Athlete Representatives, Athletes
- - Administrative Vice-Chair, Jennifer Salcher
- - Finance Vice-Chair / Treasurer, Brian Powers
- - Senior Vice-Chair, Chad Englehart
- Age Group Vice-Chair, Pamela Bradley
- Secretary, Alli Denison
- Safe Sport Coordinator, Patrick Garrett
- DEI Chair, Beth Harkins
- Coach Representative, Joshua Everett
- General Manager, Bob Staab

#### **5. Committee Updates**

Championship Meet Committee, Chad Engelhart - Approved recommendations. Chad motioned and ? seconded.

- - Athlete Committee, Athletes
- - Officials Chair, Craig Hanson
- - Governance Committee, Denis Mink

#### **6. Unfinished Business**

#### 7. New Business

- - Proposed Legislation / Motions
- - 2026 Budget Approved as amended
- - Meet Sanctions / Calendar Review

#### 8. Announcement

• Next Board of Directors Meeting, October 20, 2025

#### 9. Adjournment, Scott Eudey

# **2025** Membership Information

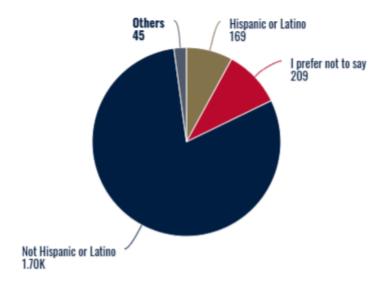
# 2,500 2,000 1,500 1,158 1,237 1,235 1,372 1,912 1,968 2,048 1,947 1,865 1,661 1,794 2,052 1,915 1,928 1,837 1,800 1,100 2,000 2,010 2,011 2,012 2,013 2,014 2,015 2,016 2,017 2,018 2,018 2,048 1,947 1,865 1,661 1,794 2,052 1,915 1,928 1,837 1,837 1,837 1,847 1,865 1,661 1,794 2,052 1,915 1,928 1,837 1,837 1,847 1,865 1,847 1,848 1,848

#### Member Type by Age Group

Category	Deteail	Members							
		10 & Under	11-12	13-14	15-18	19 & Over	Grand Total		
Athlete	Flex Athlete	64	25	17			106		
	Outreach Athlete	9	7	8	13	4	41		
	Premium Athlete	370	351	380	467	85	1,653		
	Seasonal Athlete	19	7	8	9		43		
Athlete Total	Athlete Total		390	413	489	89	1,843		
Non-Athlete	Administrators					29	29		
	Coach				2	118	120		
	Junior Coach				5		5		
	Official					122	122		
	Other				1	35	36		
	Provisional Coach					9	9		
Non-Athlete Tota	Non-Athlete Total				8	313	321		
Grand Total		462	390	413	497	402	2,164		

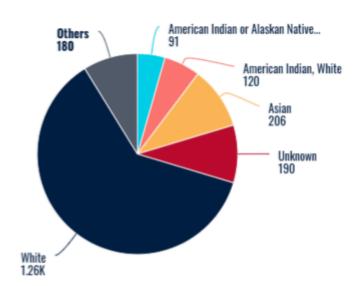
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Lsc Ethnicity



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Lsc Race



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# Oklahoma Swimming Club Membership Breakdown for 2025 (9/1/2024 - 8/31/2025) 9/8/2025 2:41:28 PM



Club	Premium Athlete	Flex Athlete	Outreach Athlete	Individual Season Athlete	Coach	Official	Other	Administrator	Junior Coach	Provisional Coach	Total
ACE	31	4	0	1	3	0	0	3	0	0	42
AESC	152	0	7	0	11	6	3	4	0	0	183
BAC	146	17	0	4	9	5	1	0	0	2	184
BSC	86	18	0	9	5	5	1	2	0	0	126
BVSC	109	1	1	3	11	30	1	4	0	0	160
GASC	48	0	8	0	3	0	0	1	0	0	60
GCSC	12	0	0	0	4	2	0	0	0	0	18
JTSC	238	0	0	0	9	22	8	1	1	0	279
KMS	384	3	9	23	19	13	3	3	0	2	459
LIFE	14	0	0	0	3	1	0	1	0	0	19
PSST	19	0	3	0	3	0	0	2	0	1	28
SAC	23	0	5	0	3	2	1	0	1	0	35
SASC	19	4	0	1	2	1	0	5	0	0	32
SSC	159	1	1	0	8	13	7	0	0	0	189
ST	86	17	1	0	5	4	4	2	1	0	120
TAC	74	1	0	0	4	0	0	0	0	0	79
UN	30	4	4	0	14	17	5	0	0	3	77
VORT	16	35	1	0	3	0	0	1	2	1	59
Total	1646	105	40	41	119	121	34	29	5	9	2149



#### OKS BOARD OF DIRECTORS MEETING August 18, 2025 - 7:00 PM

#### **Minutes of the Meeting**

**OKS MISSION STATEMENT:** Inspire and cultivate excellence, integrity, and growth in swimming in a safe and empowering environment for all.

**OKS VISION STATEMENT:** Create a thriving, inclusive swimming community that fosters strong, supportive relationships that cultivate leadership, excellence, and personal growth for all.

• Call to order: Scott Eudey, General Chair

• Read Mission/Vision: Scott Eudey, General Chair

• **Roll Call**: Bob Staab, General Manager. Present; Scott Eudey, Jennifer Salcher, Brian Powers, Chad Englehart, Pamela Bradley, Patrick Garrett, Ella L., Kaida B., Ginnie H., Josie Uerling, Bob Staab. Guest; Craig Hanson

• Declaration of Conflict of Interest: Alli Arnold, Secretary

o Is any member aware of any conflict of interest (that is, of a personal interest or direct or indirect pecuniary interest) in any matter being considered by this meeting which should now be reported or disclosed or addressed under the USA-Swimming Conflict of Interest Policy". If a board member determines there is to be a conflict of interest at any point during the meeting when a specific subject is being discussed and or action is being taken, a declaration of a conflict of interest should be made at that time.

• Additions to the Agenda: Scott Eudey, General Chair

• Approval of Agenda: Scott Eudey, General Chair

• Approval of Minutes: Scott Eudey, General Chair - no minutes were available

• General Chair Report: Scott Eudey



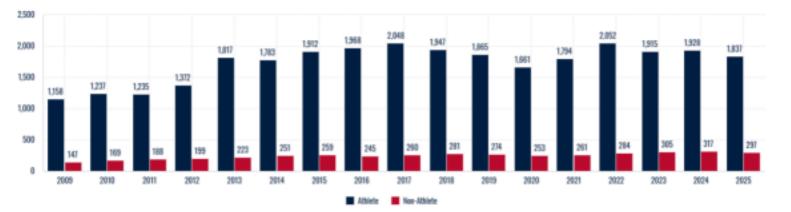
- Athlete Report: OKS Athlete Reps reported on upcoming athlete practice day activities
- Finance Vice-Chair Report: Brian Powers
  - o June Financial Updates
  - o Banking/Investment Update Brian Powers made a motion to move OKS Banking and Investments to Bank of Oklahoma beginning in September. Second Jennifer Salcher. Vote approved by acclimation.
  - o 2026 Budget Discussion Send 2026 budget items to Brian Powers by August 31st.
- SafeSport Chair Report: Patrick Garrett
  - o SafeSport Committee Report
  - o SafeSport Code of Conduct Incident Reporting
- **Age Group Chair Report**: Pam Bradley
- Senior Vice Chair Report: Chad Englehart
- **DEI Chair Report:** Beth Harkins
- General Manager Report: Bob Staab
  - o USA Swimming Summit September 24-27 Kaida, Brooke, Josh, Scott, Kat Blevins, Patrick, Carole, Pam, Josie, Bob o USA Swimming Annual Business Meeting voting delegates Scott, Josh, Pam, Chad, Bob
  - o OKS HOD Meeting
  - o Membership numbers
  - o 2026 Fees
- Adjourn: Scott Eudey, General Chair
- Next Board Meetings:

Friday, September 12th @ 6:00pm in Norman





# Membership Over Time



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#### Member Type by Age Group

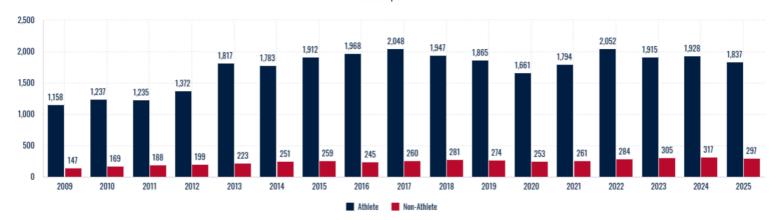
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Athlete	Flex Athlete	64	25	17			106			
	Outreach Athlete	9	7	8	13	4	41			
	Premium Athlete	367	352	379	469	86	1,653			
	Seasonal Athlete	19	7	8	9		43			
Athlete Total		459	391	412	491	90	1,843			
Non-Athlete	Administrators					29	29			
	Coach				2	117	119			
	Junior Coach				5		5			
	Official					122	122			
	Other				1	29	30			
	Provisional Coach					9	9			
Non-Athlete Total					8	306	314			
Grand Total		459	391	412	499	396	2,157			

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Flex Athlete       9/1/25 - 8/31/26       \$10       \$         Season 1 Athlete       1 - 99 10/15/25-2/15/26       \$15       \$         Season 2 Athlete       1 - 99 9/1/23 - 8/31/24       \$15       \$         Coach       18 - 99 9/1/25 - 8/31/26       \$15       \$         Junior Coach       16 - 17 9/1/25 - 8/31/26       \$0       \$         Provisional Coach       18-99 9/1/25 - 8/31/26       \$15       \$	370 S 330 S
Flex Athlete       9/1/25 - 8/31/26       \$10       \$10         Season 1 Athlete       1 - 99 10/15/25-2/15/26       \$15       \$15         Season 2 Athlete       1 - 99 9/1/23 - 8/31/24       \$15       \$15         Coach       18 - 99 9/1/25 - 8/31/26       \$15       \$15         Junior Coach       16 - 17 9/1/25 - 8/31/26       \$0       \$15         Provisional Coach       18-99 9/1/25 - 8/31/26       \$15       \$15	
Season 1 Athlete       1 - 99 10/15/25-2/15/26       \$15       \$         Season 2 Athlete       1 - 99 9/1/23 - 8/31/24       \$15       \$         Coach       18 - 99 9/1/25 - 8/31/26       \$15       \$         Junior Coach       16 - 17 9/1/25 - 8/31/26       \$0       \$         Provisional Coach       18-99 9/1/25 - 8/31/26       \$15       \$	30 \$
Season 2 Athlete       1 - 99 9/1/23 - 8/31/24       \$15       \$         Coach       18 - 99 9/1/25 - 8/31/26       \$15       \$         Junior Coach       16 - 17 9/1/25 - 8/31/26       \$0       \$         Provisional Coach       18-99 9/1/25 - 8/31/26       \$15       \$	
Coach         18 - 99 9/1/25 - 8/31/26         \$15         \$           Junior Coach         16 - 17 9/1/25 - 8/31/26         \$0         \$           Provisional Coach         18-99 9/1/25 - 8/31/26         \$15         \$	40 \$
Junior Coach         16 - 17 9/1/25 - 8/31/26         \$0         \$           Provisional Coach         18-99 9/1/25 - 8/31/26         \$15         \$	40 \$
Provisional Coach 18-99 9/1/25 - 8/31/26 \$15 \$	370 S
	370 S
Official 18 - 99 9/1/25 - 8/31/26 \$15 \$	370 S
	370 S
Junior Official 16-17 9/1/25 - 8/31/26 18 - 99 \$0	\$0
Apprentice Official 9/1/25 - 8/31/26 18 - 99 \$0 \$	370 S
Other/Administrator 9/1/25 - 8/31/26 9/1/25 - \$15 \$	30 \$
Year-Round Club         8/31/26         \$100         \$	370 <b>\$</b> 1

#### Membership Over Time



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#### Member Type by Age Group

Category	Deteail						
		10 & Under	11-12	13-14	15-18	19 & Over	Grand Total
Athlete	Flex Athlete	64	25	17			106
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Non-Athlete Total					8	306	314
Grand Total		459	391	412	499	396	2,157

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2026 Registration Year					
Membership Type	Age	Dates	OKS fee	USA Swim Fee	Total
Premium Athlete	1 - 99	9/1/25 - 8/31/26	\$15	\$70	\$85
Flex Athlete	1 - 12	9/1/25 - 8/31/26	\$10	\$30	\$40
Season 1 Athlete	1 - 99	10/15/25-2/15/26	\$15	\$40	\$55
Season 2 Athlete	1 - 99	9/1/23 - 8/31/24	\$15	\$40	\$55
Coach	18 - 99	9/1/25 - 8/31/26	\$15	\$70	\$85
Junior Coach	16 - 17	9/1/25 - 8/31/26	\$0	\$70	\$70
Provisional Coach	18-99	9/1/25 - 8/31/26	\$15	\$70	\$85
Official	18 - 99	9/1/25 - 8/31/26	\$15	\$70	\$85
Junior Official	16-17	9/1/25 - 8/31/26	\$0	\$0	\$0
Apprentice Official	18 - 99	9/1/25 - 8/31/26	\$0	\$70	\$70
Other/Administrator	18 - 99	9/1/25 - 8/31/26	\$15	\$30	\$45
Year-Round Club		9/1/25 - 8/31/26	\$100	\$70	\$170



OKSI Financial Summary					
As of June 30 , 2025					
	Total				
Bank Accounts					
Arvest - Aquatic	112,081.43				
Arvest - Registration	26,018.47				
Arvest - Savings	5,219.70				
Arvest - Travel	0.00				
Total Bank Accounts	143,319.60				
Investment Account					
First Western Investement Account	328,866.28				
Total Investment Accounts	328,866.28				
Pending Online Payments					
Credit Card					
Arvest Credit Card Balance	2,859.88				
Total Credit Card Balance	2,859.88				
Uncleared Transactions					
Arvest - Aquatic	-94.01				
Arvest Registration	0.00				
Arvest - Travel	0.00				
Total Uncleared Transactions	-94.01				
TOTAL CASH BALANCE (Bank Accounts - CC - Uncleared Transactions)	469,420.01				
OKSI 2025 Transaction Summary					
Total Income to date	108,842.60				
Total Expenses to date	92,614.76				
Net Income	16,227.84				
Start up cash	453,192.17				
Cash Balance	469,420.01				

Budget vs. Actual	na Swimmi s: 2025 Bu		&L			
	Jun-25					
Previous Year Balance Roll Over	Sta	rt Up Cash		Budgeted	F	Remaining
Arvest - Aquatic		95,037.18		61,905.00		33,132.18
Arvest - Registration		26,018.47		01,000.00		26,018.47
Arvest - Savings		5,213.24				5,213.24
Arvest - Travel		0.00				0.00
First Western Investment		328,866.28				328,866.28
CC Credit		-1,943.00				-1,943.00
Total Previous Year Balance Roll Over		453,192.17		\$61,905.00		391,287.17
				Total		
		Actual		Budget	F	Remaining
Revenue						
500 Miscellaneous Income				10,000.00		10,000.00
510 Interest Income						0.00
513 Interest - Investment Income				500.00		500.00
514 Inter - Arvest Bank Savings		6.46		20.00		13.54
Total 510 Interest Income	\$	6.46	\$	520.00	\$	513.54
		10 700 00		00.000.00		10.010.01
520 OKS Registration Income		18,780.36		32,000.00		13,219.64
530 Meet Sanction Income		2,300.00		3,500.00		1,200.00
540 Meet Entry Income		52,644.00		95,000.00		42,356.00
560 Zone Income						0.00
560.1 Central Zones Income		2,400.00		3,500.00		1,100.00
560.2 Open Water Zones Income		200.00		500.00		300.00
Total 560 Zone Income	\$	2,600.00	\$	4,000.00	\$	1,400.00
500 Formaditad and Facility and		4 000 00		500.00		500.00
590 Expedited and Fee Income		1,030.00		500.00		-530.00
591 Unrestricted Donation		467.78				-467.78
598 State Income						0.00
598.2 OKS 14-Under State Income		31,014.00				-31,014.00
Total 598 State Income	\$	31,014.00	\$	0.00	-\$	31,014.00
Total Revenue	\$	108,842.60	\$	145,520.00	\$	36,677.40
Gross Profit	\$	108,842.60	\$	145,520.00	\$	36,677.40
Expenditures						
600 Dues & Fees						0.00
602 Bank Service Fee				100.00		100.00
604 Central Zone				525.00		525.00
605 Miscellaneous Dues & Fees				500.00		500.00
Total 600 Dues & Fees	\$	0.00	\$	1,125.00	\$	1,125.00
242.2				4.000.00		4 000 5
610 Computer Software		400.40		1,000.00		1,000.00
620 Office Supplies		192.48		200.00		7.52
625 Equipment Expense		107.00		1,000.00		893.00
630 Postage, Mail and Phone Exp 640 Professional Services		E 00E 00		150.00		150.00
040 FIGUESSIGNAL SERVICES		5,895.00		5,600.00		-295.00
650 LSC Services						0.00

654 Registration Services		1,125.00		4,500.00		3,375.00
655 Treasurer Services		1,125.00		4,500.00		3,375.00
656 Miscellaneous LSC Services		15,315.00		30,000.00		14,685.0
Total 650 LSC Services	\$	17,565.00	\$	39,000.00	\$	21,435.0
670 HOD/BOD Meetings		4,113.53		6,200.00		2,086.4
680 Convention Seminar Expense		,		10,000.00		10,000.0
200 Convention Communication				10,000.00		10,000.0
710 Age Group Meets						0.0
714 Central Zones						0.0
714.1 Central Zones Meet		3,154.51		16,000.00		12,845.4
714.2 Central Zones Open Water Meet		2,220.10		5,000.00		2,779.9
Total 714 Central Zones	\$	5,374.61	\$	21,000.00	\$	15,625.3
719 State Meet Expenses		1,837.57		1,500.00		-337.5
719.1 OKS Senior State Expenses		1,384.92				-1,384.9
719.2 OKS 14-Under State Expenses		30,269.93				-30,269.9
719.3 OKS LCM State Expenses		1,250.83				-1,250.8
719.5 OKS LCM D2 Expenses		135.22				-135.2
Total 719 State Meet Expenses	\$	34,878.47	\$	1,500.00	-\$	33,378.4
Total 710 Age Group Meets	\$	40,253.08	\$	22,500.00	-\$	17,753.0
720 Swimmers Expenses						0.0
721 Summer Sectional				6,000.00		6,000.0
722 Jr Nationals				4,000.00		4,000.0
724 Spring Sectional		6,200.00		8,000.00		1,800.0
725 Nationals		-,		2,000.00		2,000.0
726 US Open				0.00		0.0
727 Winter Juniors		940.00		4,500.00		3,560.0
728 TYR				4,500.00		4,500.0
729 Futures				9,000.00		9,000.0
730 Open Water Nationals		470.00				-470.0
732 Zones						0.0
732.1 Central Zones				12,000.00		12,000.0
732.2 Open Water Zones		850.00		2,000.00		1,150.0
Total 732 Zones	\$	850.00	\$	14,000.00	\$	13,150.0
Total 720 Swimmers Expenses	\$	8,460.00	\$	52,000.00	\$	43,540.0
736 LSC Apparel				500.00		500.0
740 0						0.0
740 Coaches Expenses 741 Coaches Education				7 000 00		7,000,0
741 Coaches Education 742 Coaches Travel		2 005 20		7,000.00 12,000.00		7,000.0
Total 740 Coaches Expenses	\$	2,905.20 <b>2,905.20</b>	\$	12,000.00	\$	9,094.8 <b>16,094.8</b>
Total 740 Coaches Expenses	Ψ	2,905.20	Ψ	19,000.00	Ψ	10,094.0
750 DEI Clinics		1,807.80		6,000.00		4,192.2
755 Workshops						0.0
756 LSC Practice Day				6,000.00		6,000.0
759 LSC Travel Workshops		7,447.38		6,000.00		-1,447.3
Total 755 Workshops	\$	7,447.38	\$	12,000.00	\$	4,552.6
770 Officials Expense						0.0

TOTAL BALANCE		469,420.01	\$	0.00		
Net Revenue	\$	16,227.84	-\$	61,905.00	-\$	78,132.84
Net Other Revenue	-\$	642.10		0.00	\$	642.10
Total Other Expenditures	\$	642.10	\$	0.00	-\$	642.10
ASK THE BOARD		642.10				-642.10
Other Expenditures						
Net Operating Revenue	\$	16,869.94	-\$	61,905.00	-\$	78,774.94
Total Expenditures	\$	91,972.66		207,425.00	\$	115,452.34
847 QuickBooks Payments Fees		555.78		600.00		44.22
846 Melio Bill Pay fee		60.00		250.00		190.00
845 Merchant Service Fees				500.00		500.00
840 Volunterism Recognition		1,257.53		1,000.00		-257.53
810 Foundation -Champions Club				1,500.00		1,500.00
800 Miscellaneous Expense		142.36		500.00		357.64
Total 770 Officials Expense	\$	1,210.52	\$	26,800.00	\$	25,589.48
770.2 Officials Recruitment		159.19		8,000.00		7,840.81
770.1 Officials Travel Expenses		1,051.33		18,800.00		17,748.67

<b>Statement of Financial Position</b>
Oklahoma Swimming Inc.
A

As of June 30, 2025				
Distribution account	Total			
Assets	Total			
Current Assets				
Bank Accounts				
Arvest Bank - Aquatic	112,175.44			
Arvest Bank - Registration	26,018.47			
Arvest Bank - Savings	5,219.70			
Arvest Bank - Travel	,			
Savings (Reserve Account)				
Transfer to Aquatic Fund				
Total for Bank Accounts	\$143,413.61			
Accounts Receivable				
Other Current Assets				
First Western Investment Account	328,866.28			
Undeposited Funds				
Total for Other Current Assets	\$328,866.28			
Total for Current Assets	\$472,279.89			
Fixed Assets				
Other Assets				
Total for Assets	\$472,279.89			
Liabilities and Equity				
Liabilities				
Current Liabilities				
Accounts Payable				
Credit Cards				
Arvest Credit Card	2,859.88			
Total for Credit Cards	\$2,859.88			
Other Current Liabilities				
Total for Current Liabilities	\$2,859.88			

\$2,859.88

Long-term Liabilities

Total for Liabilities

Equity				
Unrestricted Net Assets	234,871.06			
Net Income	16,227.84			
Opening Balance Equity	193,110.32			
Unrealized Gains or Losses	25,210.79			
Total for Equity	\$469,420.01			
Total for Liabilities and Equity \$472,2				
Cash Basis Monday, July 07, 20	D25 03:27 AM GMTZ			



<u>Oklahoma Swimming Mission Statement</u>: Inspire and cultivate excellence, integrity, and growth in swimming in a safe and empowering environment for all.

**Oklahoma Swimming Vision Statement:** Create a thriving, inclusive swimming community that fosters strong, supportive relationships that cultivate leadership, excellence, and personal growth for all.

# **2026 Funded Meets and Guiding Principles For Officials**

Meet	Travel*	Daily*	Maximum Allowed*
Tier 1			
USA Swimming Nationals	\$250	\$100	\$750
Tier 2			
Open Water Nationals	\$200	\$90	\$470
Speedo Junior Championships	\$200	\$90	\$650
Speedo Winter Junior Championships	\$200	\$90	\$560
Toyota US Open	\$200	\$90	\$560
Tier 3			
TYR Pro Swim Series Meets	\$150	\$80	\$470
Futures Championships	\$150	\$80	\$470
Central Zone Championships**	\$150	\$80	\$470
Tier 4			
Sectional Championships	N/A	\$50	\$200

<sup>\*</sup> Per OKS P&P 314.04

For Para-meets, please submit a request to OKS Officials Chair, Craig Hanson.

<sup>\*\*</sup> Open Water, 14-Under

#### Goals-

- To financially assist our officials in participating at the most elite levels of competitive swimming.
- To encourage exposure of our top Oklahoma officials to the top swimmers and officiating in the nation.
- To improve Oklahoma Swimming by increasing officials participation at the sport's highest levels. Great officials return to Oklahoma clubs and inspire future success.

#### **Funding Guidelines-**

- Please see OKS Policy & Procedures 314 for full details
- Itemized receipts (not a credit card statement), may include either mileage or gas receipt not both, must be provided for documentation to receive funding.
- Expenses submitted greater than 30 days from the conclusion of the event will not be accepted.

#### Funding Limits- (Submit date of January 1st - December 31st of each year)

• An official can receive funding up to \$1600 from OKS in a single year (does not include reimbursement for the OKS Championship Meets).



**Oklahoma Swimming Mission Statement:** Inspire and cultivate excellence, integrity, and growth in swimming in a safe and empowering environment for all.

**<u>Oklahoma Swimming Vision Statement:</u>** Create a thriving, inclusive swimming community that fosters strong, supportive relationships that cultivate leadership, excellence, and personal growth for all.

# **2026** Funded Meets and Guiding Principles for Athletes

Meet	Travel*	Daily*	Maximum Allowed*
Tier 1			
USA Swimming Nationals	\$250	\$100	\$750
Tier 2			
Open Water Nationals	\$200	\$90	\$470
Speedo Junior Championships	\$200	\$90	\$650
Speedo Winter Junior Championships	\$200	\$90	\$560
Toyota US Open	\$200	\$90	\$560
Tier 3			
TYR Pro Swim Series Meets	\$150	\$80	\$470
Futures Championships	\$150	\$80	\$470
Central Zone Championships**	\$150	\$80	\$470
Tier 4			
Sectional Championships	N/A	\$50	\$200

<sup>\*</sup> Per OKS P&P 312.04

<sup>\*\*</sup> Open Water, 14-Under

#### Goals-

- To financially assist our top athletes in participating at the most elite levels of competitive swimming.
- To encourage exposure of our top Oklahoma swimmers to the top swimmers in the nation.
- To improve Oklahoma Swimming by increasing athlete participation at the sport's highest levels. Great athletes return to Oklahoma clubs and inspire the future.

#### **Funding Guidelines-**

- Athletes must provide documentation (expense receipts).
- Daily stipend is paid starting the first day athlete competes and stops the last event swam.
- There is no change in funding of days between start and finish regardless of competition.
   For example, swim an individual event day 1 and 4, then the athlete is eligible to receive 4 days of funding.
- The athlete must provide lodging receipts in order to receive funding.
- Tiers 1 and 2 also receive support from Region 8.
- No support for "relay only" participants. All meets.
- Expenses submitted greater than 30 days from the conclusion of the event will not be accepted

#### Funding Limits- (Submit date of January 1st - December 31st of each year)

- A swimmer can receive funding up to \$2,000 from OKS in a single year.
- Swimmer can receive funding up to 2 meets a year in each Tier. Tiers are independent.
- This includes para-events of parallel level of competition. Oklahoma Swimming supports para-athletes and their coaches.

OKSI Financial Summary				
As of June 30 , 2025				
	Total			
Bank Accounts				
Arvest - Aquatic	112,081.43			
Arvest - Registration	26,018.47			
Arvest - Savings	5,219.70			
Arvest - Travel	0.00			
Total Bank Accounts	143,319.60			
Investment Account				
First Western Investement Account	328,866.28			
Total Investment Accounts	328,866.28			
Pending Online Payments				
Credit Card				
Arvest Credit Card Balance	2,859.88			
Total Credit Card Balance	2,859.88			
Uncleared Transactions				
Arvest - Aquatic	-94.01			
Arvest Registration	0.00			
Arvest - Travel	0.00			
Total Uncleared Transactions	-94.01			
TOTAL CASH BALANCE (Bank Accounts - CC - Uncleared Transactions)	469,420.01			
OKSI 2025 Transaction Summary				
Total Income to date	108,842.60			
Total Expenses to date	92,614.76			
Net Income	16,227.84			
Start up cash	453,192.17			
Cash Balance	469,420.01			

Budget vs. Actual	na Swimmi s: 2025 Bu		&L				
	Jun-25						
Previous Year Balance Roll Over	Sta	rt Up Cash		Budgeted	F	Remaining	
Arvest - Aquatic		95,037.18		61,905.00		33,132.18	
Arvest - Registration		26,018.47		01,000.00		26,018.47	
Arvest - Savings		5,213.24				5,213.24	
Arvest - Travel		0.00				0.00	
First Western Investment		328,866.28				328,866.28	
CC Credit		-1,943.00				-1,943.00	
Total Previous Year Balance Roll Over		453,192.17		\$61,905.00		391,287.17	
				Total			
		Actual		Budget	F	Remaining	
Revenue							
500 Miscellaneous Income				10,000.00		10,000.00	
510 Interest Income						0.00	
513 Interest - Investment Income				500.00		500.00	
514 Inter - Arvest Bank Savings		6.46		20.00		13.54	
Total 510 Interest Income	\$	6.46	\$	520.00	\$	513.54	
		10 700 00		00.000.00		10.010.01	
520 OKS Registration Income		18,780.36		32,000.00		13,219.64	
530 Meet Sanction Income		2,300.00		3,500.00		1,200.00	
540 Meet Entry Income		52,644.00		95,000.00		42,356.00	
560 Zone Income						0.00	
560.1 Central Zones Income		2,400.00		3,500.00		1,100.00	
560.2 Open Water Zones Income		200.00		500.00		300.00	
Total 560 Zone Income	\$	2,600.00	\$	4,000.00	\$	1,400.00	
500 Formaditad and Facility and		4 000 00		500.00		500.00	
590 Expedited and Fee Income		1,030.00		500.00		-530.00	
591 Unrestricted Donation		467.78				-467.78	
598 State Income						0.00	
598.2 OKS 14-Under State Income		31,014.00				-31,014.00	
Total 598 State Income	\$	31,014.00	\$	0.00	-\$	31,014.00	
Total Revenue	\$	108,842.60	\$	145,520.00	\$	36,677.40	
Gross Profit	\$	108,842.60	\$	145,520.00	\$	36,677.40	
Expenditures							
600 Dues & Fees						0.00	
602 Bank Service Fee				100.00		100.00	
604 Central Zone				525.00		525.00	
605 Miscellaneous Dues & Fees				500.00		500.00	
Total 600 Dues & Fees	\$	0.00	\$	1,125.00	\$	1,125.00	
242.2				4.000.00		4 000 5	
610 Computer Software		400.40		1,000.00		1,000.00	
620 Office Supplies		192.48		200.00		7.52	
625 Equipment Expense		107.00		1,000.00		893.00	
630 Postage, Mail and Phone Exp 640 Professional Services		E 00E 00		150.00		150.00	
040 FIGUESSIGNAL SERVICES		5,895.00		5,600.00		-295.00	
650 LSC Services						0.00	

654 Registration Services		1,125.00		4,500.00		3,375.00
655 Treasurer Services		1,125.00		4,500.00		3,375.00
656 Miscellaneous LSC Services		15,315.00		30,000.00		14,685.0
Total 650 LSC Services	\$	17,565.00	\$	39,000.00	\$	21,435.0
670 HOD/BOD Meetings		4,113.53		6,200.00		2,086.4
680 Convention Seminar Expense		,		10,000.00		10,000.0
200 Convention Communication				10,000.00		10,000.0
710 Age Group Meets						0.0
714 Central Zones						0.0
714.1 Central Zones Meet		3,154.51		16,000.00		12,845.4
714.2 Central Zones Open Water Meet		2,220.10		5,000.00		2,779.9
Total 714 Central Zones	\$	5,374.61	\$	21,000.00	\$	15,625.3
719 State Meet Expenses		1,837.57		1,500.00		-337.5
719.1 OKS Senior State Expenses		1,384.92				-1,384.9
719.2 OKS 14-Under State Expenses		30,269.93				-30,269.9
719.3 OKS LCM State Expenses		1,250.83				-1,250.8
719.5 OKS LCM D2 Expenses		135.22				-135.2
Total 719 State Meet Expenses	\$	34,878.47	\$	1,500.00	-\$	33,378.4
Total 710 Age Group Meets	\$	40,253.08	\$	22,500.00	-\$	17,753.0
720 Swimmers Expenses						0.0
721 Summer Sectional				6,000.00		6,000.0
722 Jr Nationals				4,000.00		4,000.0
724 Spring Sectional		6,200.00		8,000.00		1,800.0
725 Nationals		-,		2,000.00		2,000.0
726 US Open				0.00		0.0
727 Winter Juniors		940.00		4,500.00		3,560.0
728 TYR				4,500.00		4,500.0
729 Futures				9,000.00		9,000.0
730 Open Water Nationals		470.00				-470.0
732 Zones						0.0
732.1 Central Zones				12,000.00		12,000.0
732.2 Open Water Zones		850.00		2,000.00		1,150.0
Total 732 Zones	\$	850.00	\$	14,000.00	\$	13,150.0
Total 720 Swimmers Expenses	\$	8,460.00	\$	52,000.00	\$	43,540.0
736 LSC Apparel				500.00		500.0
740 0						0.0
740 Coaches Expenses 741 Coaches Education				7 000 00		7,000,0
741 Coaches Education 742 Coaches Travel		2 005 20		7,000.00 12,000.00		7,000.0
Total 740 Coaches Expenses	\$	2,905.20 <b>2,905.20</b>	\$	12,000.00	\$	9,094.8 <b>16,094.8</b>
Total 740 Coaches Expenses	Ψ	2,905.20	Ψ	19,000.00	Ψ	10,094.0
750 DEI Clinics		1,807.80		6,000.00		4,192.2
755 Workshops						0.0
756 LSC Practice Day				6,000.00		6,000.0
759 LSC Travel Workshops		7,447.38		6,000.00		-1,447.3
Total 755 Workshops	\$	7,447.38	\$	12,000.00	\$	4,552.6
770 Officials Expense						0.0

TOTAL BALANCE		469,420.01	\$	0.00		
Net Revenue	\$	16,227.84	-\$	61,905.00	-\$	78,132.84
Net Other Revenue	-\$	642.10		0.00	\$	642.10
Total Other Expenditures	\$	642.10	\$	0.00	-\$	642.10
ASK THE BOARD		642.10				-642.10
Other Expenditures						
Net Operating Revenue	\$	16,869.94	-\$	61,905.00	-\$	78,774.94
Total Expenditures	\$	91,972.66		207,425.00	\$	115,452.34
847 QuickBooks Payments Fees		555.78		600.00		44.22
846 Melio Bill Pay fee		60.00		250.00		190.00
845 Merchant Service Fees				500.00		500.00
840 Volunterism Recognition		1,257.53		1,000.00		-257.53
810 Foundation -Champions Club				1,500.00		1,500.00
800 Miscellaneous Expense		142.36		500.00		357.64
Total 770 Officials Expense	\$	1,210.52	\$	26,800.00	\$	25,589.48
770.2 Officials Recruitment		159.19		8,000.00		7,840.81
770.1 Officials Travel Expenses		1,051.33		18,800.00		17,748.67

<b>Statement of Financial Position</b>
Oklahoma Swimming Inc.
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As of June 30, 2025			
Distribution account	Total		
Assets	Total		
Current Assets			
Bank Accounts			
Arvest Bank - Aquatic	112,175.44		
Arvest Bank - Registration	26,018.47		
Arvest Bank - Savings	5,219.70		
Arvest Bank - Travel	,		
Savings (Reserve Account)			
Transfer to Aquatic Fund			
Total for Bank Accounts	\$143,413.61		
Accounts Receivable			
Other Current Assets			
First Western Investment Account	328,866.28		
Undeposited Funds			
Total for Other Current Assets	\$328,866.28		
Total for Current Assets	\$472,279.89		
Fixed Assets			
Other Assets			
Total for Assets	\$472,279.89		
Liabilities and Equity			
Liabilities			
Current Liabilities			
Accounts Payable			
Credit Cards			
Arvest Credit Card	2,859.88		
Total for Credit Cards	\$2,859.88		
Other Current Liabilities			
Total for Current Liabilities	\$2,859.88		

\$2,859.88

Long-term Liabilities

Total for Liabilities

Equity				
Unrestricted Net Assets	234,871.06			
Net Income	16,227.84			
Opening Balance Equity	193,110.32			
Unrealized Gains or Losses	25,210.79			
Total for Equity	\$469,420.01			
Total for Liabilities and Equity \$472,2				
Cash Basis Monday, July 07, 20	D25 03:27 AM GMTZ			

OKSI Financial Summary	
As of July 31 , 2025	
	Total
Bank Accounts	
Arvest - Aquatic	134,930.64
Arvest - Registration	26,018.47
Arvest - Savings	5,219.70
Arvest - Travel	0.00
Total Bank Accounts	166,168.81
Investment Account	
First Western Investement Account	328,866.28
Total Investment Accounts	328,866.28
Pending Online Payments	
Credit Card	
Arvest Credit Card Balance	4,806.57
Total Credit Card Balance	4,806.57
Uncleared Transactions	
Arvest - Aquatic	1.50
Arvest Registration	0.00
Arvest - Travel	0.00
Total Uncleared Transactions	1.50
TOTAL CASH BALANCE (Bank Accounts - CC - Uncleared Transactions)	490,227.02
OKSI 2025 Transaction Summary	
Total Income to date	148,933.00
Total Expenses to date	111,898.15
Net Income	37,034.85
Start up cash	453,192.17
Cash Balance	490,227.02

Total   Budget   Remaining   Revenue	Oklahoma						
Previous Year Balance Roll Over	•			&L			
Arvest - Aquatic 95,037.18 61,905.00 33,132.18 Arvest - Registration 26,018.47 26,018.47 Arvest - Savings 5,213.24 5,213.24 Arvest - Travel 0.00 .00 First Western Investment 328,866.28 328,866.28 CC Credit 1,1943.00 1,343.00 1,343.00 Total Previous Year Balance Roll Over 453,192.17 \$61,905.00 391,287.17    Total	January	y - July 2	025				
Arvest - Aquatic 95,037.18 61,905.00 33,132.18 Arvest - Registration 26,018.47 26,018.47 Arvest - Savings 5,213.24 5,213.24 Arvest - Travel 0.00 .00 First Western Investment 328,866.28 328,866.28 CC Credit 1,1943.00 1,343.00 1,343.00 Total Previous Year Balance Roll Over 453,192.17 \$61,905.00 391,287.17    Total	Previous Year Balance Roll Over	Star	rt IIn Cash		Rudgeted	R	emaining
Arvest - Registration		Otal	•				
Arvest - Savings	•		-		01,000.00		
Arvest - Travel	•		-				
CC Credit			-				•
CC Credit	First Western Investment		328,866.28				328,866.28
Total   Budget   Remaining   Revenue	CC Credit		-				·
Actual   Budget   Remaining   S00 Miscellaneous Income	Total Previous Year Balance Roll Over		453,192.17		\$61,905.00		391,287.17
Actual   Budget   Remaining   S00 Miscellaneous Income							
Sol Miscellaneous Income					Total		
10,000.00   10,0			Actual		Budget	R	emaining
\$10 Interest Income	Revenue						
513 Interest - Investment Income         500.00         500.00           514 Inter - Arvest Bank Savings         6.46         20.00         13.54           Total 510 Interest Income         \$ 6.46         \$ 520.00         \$ 513.54           520 OKS Registration Income         19.514.76         32,000.00         12.485.24           530 Meet Sanction Income         2,300.00         3,500.00         1,200.00           540 Meet Entry Income         57,235.00         95,000.00         37,765.00           560 Zone Income         3,900.00         3,500.00         400.00           560.1 Central Zones Income         250.00         500.00         250.00           560.2 Open Water Zones Income         250.00         500.00         250.00           590 Expedited and Fee Income         1,080.00         500.00         -580.00           591 Unrestricted Donation         467.78         467.78         467.78           598 State Income         31,014.00         -31,014.00         -31,014.00           598.3 OKS LCM State Income         33,165.00         -33,165.00         -33,165.00           Total 598 State Income         \$ 64,179.00         \$ 0.00         \$ 64,179.00         \$ 0.00         \$ 64,179.00         \$ 0.00         \$ 3,413.00           Gross	500 Miscellaneous Income				10,000.00		10,000.00
513 Interest - Investment Income         500.00         500.00           514 Inter - Arvest Bank Savings         6.46         20.00         13.54           Total 510 Interest Income         \$ 6.46         \$ 520.00         \$ 513.54           520 OKS Registration Income         19.514.76         32,000.00         12.485.24           530 Meet Sanction Income         2,300.00         3,500.00         1,200.00           540 Meet Entry Income         57,235.00         95,000.00         37,765.00           560 Zone Income         3,900.00         3,500.00         400.00           560.1 Central Zones Income         250.00         500.00         250.00           560.2 Open Water Zones Income         250.00         500.00         250.00           590 Expedited and Fee Income         1,080.00         500.00         -580.00           591 Unrestricted Donation         467.78         467.78         467.78           598 State Income         31,014.00         -31,014.00         -31,014.00           598.3 OKS LCM State Income         33,165.00         -33,165.00         -33,165.00           Total 598 State Income         \$ 64,179.00         \$ 0.00         \$ 64,179.00         \$ 0.00         \$ 64,179.00         \$ 0.00         \$ 3,413.00           Gross							
514 Inter - Arvest Bank Savings         6.46         20.00         13.54           Total 510 Interest Income         \$ 6.46         \$ 520.00         \$ 513.54           520 OKS Registration Income         19,514.76         32,000.00         12,485.24           530 Meet Sanction Income         2,300.00         3,500.00         1,200.00           540 Meet Entry Income         57,235.00         95,000.00         37,765.00           560 Zone Income         3,900.00         3,500.00         -400.00           560.2 Open Water Zones Income         250.00         500.00         250.00           Total 560 Zone Income         \$ 4,150.00         \$ 4,000.00         -\$ 150.00           590 Expedited and Fee Income         1,080.00         500.00         -580.00           591 Unrestricted Donation         467.78         -467.78         -467.78           598 State Income         31,014.00         -31,014.00         -31,014.00           598.3 OKS LCM State Income         33,165.00         -33,165.00         -33,165.00           Total 598 State Income         \$ 64,179.00         \$ 0.00         -\$ 64,179.00           Gross Profit         \$ 148,933.00         \$ 145,520.00         -\$ 3,413.00           Gross Profit         \$ 148,933.00         \$ 145,520.00	510 Interest Income						0.00
Total 510 Interest Income         \$ 6.46         \$ 520.00         \$ 513.54           520 OKS Registration Income         19,514.76         32,000.00         12,485.24           530 Meet Sanction Income         2,300.00         3,500.00         1,200.00           540 Meet Entry Income         57,235.00         95,000.00         37,765.00           560 Zone Income         3,900.00         3,500.00         400.00           560.1 Central Zones Income         250.00         500.00         250.00           Total 560 Zone Income         \$ 4,150.00         \$ 4,000.00         \$ 150.00           590 Expedited and Fee Income         1,080.00         500.00         -580.00           591 Unrestricted Donation         467.78         -467.78         -467.78           598 State Income         31,014.00         -31,014.00         -31,014.00           598.3 OKS LCM State Income         33,165.00         -33,165.00         -33,165.00           Total 598 State Income         \$ 64,179.00         \$ 0.00         -5 64,179.00           Total Fowerue         \$ 148,933.00         \$ 145,520.00         -\$ 3,413.00           Gross Profit         \$ 148,933.00         \$ 145,520.00         -\$ 3,413.00           Expenditures         600 Dues & Fees         0.00         <							
520 OKS Registration Income         19,514.76         32,000.00         12,485.24           530 Meet Sanction Income         2,300.00         3,500.00         1,200.00           540 Meet Entry Income         57,235.00         95,000.00         37,765.00           560 Zone Income         3,900.00         3,500.00         -400.00           560.1 Central Zones Income         250.00         500.00         -250.00           Total 560 Zone Income         \$ 4,150.00         \$ 4,000.00         \$ 150.00           590 Expedited and Fee Income         1,080.00         500.00         -580.00           591 Unrestricted Donation         467.78         -467.78           598 State Income         31,014.00         -31,014.00           598.3 OKS LCM State Income         31,014.00         -31,014.00           598.3 OKS LCM State Income         \$ 64,179.00         \$ 0.00         -\$ 64,179.00           Total F98 State Income         \$ 64,179.00         \$ 0.00         -\$ 33,165.00           Total Revenue         \$ 148,933.00         \$ 145,520.00         -\$ 3,413.00           Expenditures         \$ 0.00         \$ 148,933.00         \$ 145,520.00         -\$ 3,413.00           Expenditures         \$ 0.00         \$ 525.00         525.00         525.00         5	-				20.00		
530 Meet Sanction Income         2,300.00         3,500.00         1,200.00           540 Meet Entry Income         57,235.00         95,000.00         37,765.00           560 Zone Income         0.00         3,500.00         -400.00           560.1 Central Zones Income         250.00         500.00         -250.00           Total 560 Zone Income         \$4,150.00         \$4,000.00         -\$150.00           590 Expedited and Fee Income         1,080.00         500.00         -580.00           591 Unrestricted Donation         467.78         -467.78           598 State Income         31,014.00         -31,014.00           598.2 OKS 14-Under State Income         33,165.00         -33,165.00           Total 598 State Income         \$64,179.00         0.00         \$64,179.00           Total Fevenue         \$148,933.00         \$145,520.00         \$3,413.00           Gross Profit         \$148,933.00         \$145,520.00         \$3,413.00           Expenditures         600 Dues & Fees         0.00         525.00         525.00           602 Bank Service Fee         100.00         500.00         500.00           605 Miscellaneous Dues & Fees         500.00         \$0.00         \$1,125.00	Total 510 Interest Income	\$	6.46	\$	520.00	\$	513.54
530 Meet Sanction Income         2,300.00         3,500.00         1,200.00           540 Meet Entry Income         57,235.00         95,000.00         37,765.00           560 Zone Income         0.00         3,500.00         -400.00           560.1 Central Zones Income         250.00         500.00         -250.00           Total 560 Zone Income         \$4,150.00         \$4,000.00         -\$150.00           590 Expedited and Fee Income         1,080.00         500.00         -580.00           591 Unrestricted Donation         467.78         -467.78           598 State Income         31,014.00         -31,014.00           598.2 OKS 14-Under State Income         33,165.00         -33,165.00           Total 598 State Income         \$64,179.00         0.00         \$64,179.00           Total Fevenue         \$148,933.00         \$145,520.00         \$3,413.00           Gross Profit         \$148,933.00         \$145,520.00         \$3,413.00           Expenditures         600 Dues & Fees         0.00         525.00         525.00           602 Bank Service Fee         100.00         500.00         500.00           605 Miscellaneous Dues & Fees         500.00         \$0.00         \$1,125.00							
540 Meet Entry Income         57,235.00         95,000.00         37,765.00           560 Zone Income         0.00         3,900.00         3,500.00         -400.00           560.2 Open Water Zones Income         250.00         500.00         250.00           Total 560 Zone Income         1,080.00         500.00         -\$ 150.00           590 Expedited and Fee Income         1,080.00         500.00         -580.00           591 Unrestricted Donation         467.78         -467.78           598 State Income         31,014.00         -31,014.00           598.2 OKS 14-Under State Income         33,165.00         -33,165.00           Total 598 State Income         \$ 64,179.00         0.00         -\$ 64,179.00           Total Revenue         \$ 148,933.00         \$ 145,520.00         -\$ 3,413.00           Gross Profit         \$ 148,933.00         \$ 145,520.00         -\$ 3,413.00           Expenditures         600 Dues & Fees         0.00         604 Central Zone         525.00         525.00           605 Miscellaneous Dues & Fees         500.00         500.00         500.00           Total 600 Dues & Fees         \$ 0.00         \$ 1,125.00         \$ 1,125.00	,				·		12,485.24
560 Zone Income       3,900.00       3,500.00       -400.00         560.2 Open Water Zones Income       250.00       500.00       250.00         Total 560 Zone Income       \$ 4,150.00       \$ 4,000.00       -\$ 150.00         590 Expedited and Fee Income       1,080.00       500.00       -580.00         591 Unrestricted Donation       467.78       -467.78         598 State Income       31,014.00       -31,014.00         598.2 OKS 14-Under State Income       31,014.00       -31,014.00         598.3 OKS LCM State Income       33,165.00       -33,165.00         Total 598 State Income       \$ 64,179.00       \$ 0.00       -\$ 64,179.00         Total Revenue       \$ 148,933.00       \$ 145,520.00       -\$ 3,413.00         Gross Profit       \$ 148,933.00       \$ 145,520.00       -\$ 3,413.00         Expenditures       600 Dues & Fees       0.00       602 Bank Service Fee       100.00       100.00         604 Central Zone       525.00       525.00       525.00       605.00       500.00       500.00         Total 600 Dues & Fees       \$ 0.00       \$ 1,125.00       \$ 1,125.00       \$ 1,125.00       \$ 1,125.00			· ·		,		
560.1 Central Zones Income         3,900.00         3,500.00         -400.00           560.2 Open Water Zones Income         250.00         500.00         250.00           Total 560 Zone Income         \$ 4,150.00         \$ 4,000.00         -\$ 150.00           590 Expedited and Fee Income         1,080.00         500.00         -580.00           591 Unrestricted Donation         467.78         -467.78           598 State Income         31,014.00         -31,014.00           598.2 OKS 14-Under State Income         33,165.00         -33,165.00           Total 598 State Income         \$ 64,179.00         \$ 0.00         -\$ 64,179.00           Total Fevenue         \$ 148,933.00         \$ 145,520.00         -\$ 3,413.00           Gross Profit         \$ 148,933.00         \$ 145,520.00         -\$ 3,413.00           Expenditures         0.00         -\$ 0.00         -\$ 0.00         -\$ 0.00           602 Bank Service Fee         100.00         100.00         -\$ 0.00         -\$ 0.00         -\$ 0.00         -\$ 0.00         -\$ 0.00         -\$ 0.00         -\$ 0.00         -\$ 0.00         -\$ 0.00         -\$ 0.00         -\$ 0.00         -\$ 0.00         -\$ 0.00         -\$ 0.00         -\$ 0.00         -\$ 0.00         -\$ 0.00         -\$ 0.00         -\$ 0.00	540 Meet Entry Income		57,235.00		95,000.00		37,765.00
560.2 Open Water Zones Income         250.00         500.00         250.00           Total 560 Zone Income         \$ 4,150.00         \$ 4,000.00         -\$ 150.00           590 Expedited and Fee Income         1,080.00         500.00         -580.00           591 Unrestricted Donation         467.78         -467.78           598 State Income         0.00         -31,014.00         -31,014.00           598.2 OKS 14-Under State Income         33,165.00         -33,165.00           Total 598 State Income         \$ 64,179.00         0.00         -\$ 64,179.00           Total Revenue         \$ 148,933.00         \$ 145,520.00         -\$ 3,413.00           Gross Profit         \$ 148,933.00         \$ 145,520.00         -\$ 3,413.00           Expenditures         0.00         -\$ 100.00         -\$ 0.00           602 Bank Service Fee         100.00         100.00         100.00           604 Central Zone         525.00         525.00         500.00           605 Miscellaneous Dues & Fees         500.00         500.00         500.00           Total 600 Dues & Fees         \$ 0.00         \$ 1,125.00         \$ 1,125.00	560 Zone Income						0.00
560.2 Open Water Zones Income         250.00         500.00         250.00           Total 560 Zone Income         \$ 4,150.00         \$ 4,000.00         -\$ 150.00           590 Expedited and Fee Income         1,080.00         500.00         -580.00           591 Unrestricted Donation         467.78         -467.78           598 State Income         0.00         -31,014.00         -31,014.00           598.2 OKS 14-Under State Income         33,165.00         -33,165.00           Total 598 State Income         \$ 64,179.00         0.00         -\$ 64,179.00           Total Revenue         \$ 148,933.00         \$ 145,520.00         -\$ 3,413.00           Gross Profit         \$ 148,933.00         \$ 145,520.00         -\$ 3,413.00           Expenditures         0.00         -\$ 100.00         -\$ 0.00           602 Bank Service Fee         100.00         100.00         100.00           604 Central Zone         525.00         525.00         500.00           605 Miscellaneous Dues & Fees         500.00         500.00         500.00           Total 600 Dues & Fees         \$ 0.00         \$ 1,125.00         \$ 1,125.00	560.1 Central Zones Income		3,900.00		3,500.00		-400.00
590 Expedited and Fee Income       1,080.00       500.00       -580.00         591 Unrestricted Donation       467.78       -467.78         598 State Income       0.00       0.00         598.2 OKS 14-Under State Income       31,014.00       -31,014.00         598.3 OKS LCM State Income       33,165.00       -33,165.00         Total 598 State Income       \$ 64,179.00       \$ 0.00       -\$ 64,179.00         Total Revenue       \$ 148,933.00       \$ 145,520.00       -\$ 3,413.00         Gross Profit       \$ 148,933.00       \$ 145,520.00       -\$ 3,413.00         Expenditures       0.00       0.00       100.00       100.00         602 Bank Service Fee       100.00       100.00       525.00       525.00       525.00         605 Miscellaneous Dues & Fees       500.00       500.00       500.00       500.00       500.00         Total 600 Dues & Fees       \$ 0.00       \$ 1,125.00       \$ 1,125.00       \$ 1,125.00	560.2 Open Water Zones Income		250.00		500.00		250.00
591 Unrestricted Donation         467.78         -467.78           598 State Income         0.00           598.2 OKS 14-Under State Income         31,014.00         -31,014.00           598.3 OKS LCM State Income         33,165.00         -33,165.00           Total 598 State Income         \$ 64,179.00         \$ 0.00         -\$ 64,179.00           Total Revenue         \$ 148,933.00         \$ 145,520.00         -\$ 3,413.00           Gross Profit         \$ 148,933.00         \$ 145,520.00         -\$ 3,413.00           Expenditures         0.00         -\$ 0.00         -\$ 0.00         -\$ 0.00           602 Bank Service Fee         100.00         100.00         100.00         604 Central Zone         525.00         525.00         525.00           605 Miscellaneous Dues & Fees         \$ 0.00         \$ 1,125.00         \$ 1,125.00         \$ 1,125.00	Total 560 Zone Income	\$	4,150.00	\$	4,000.00	-\$	150.00
591 Unrestricted Donation         467.78         -467.78           598 State Income         0.00           598.2 OKS 14-Under State Income         31,014.00         -31,014.00           598.3 OKS LCM State Income         33,165.00         -33,165.00           Total 598 State Income         \$ 64,179.00         \$ 0.00         -\$ 64,179.00           Total Revenue         \$ 148,933.00         \$ 145,520.00         -\$ 3,413.00           Gross Profit         \$ 148,933.00         \$ 145,520.00         -\$ 3,413.00           Expenditures         0.00         -\$ 0.00         -\$ 0.00         -\$ 0.00           602 Bank Service Fee         100.00         100.00         100.00         604 Central Zone         525.00         525.00         525.00           605 Miscellaneous Dues & Fees         \$ 0.00         \$ 1,125.00         \$ 1,125.00         \$ 1,125.00							
598 State Income         0.00           598.2 OKS 14-Under State Income         31,014.00         -31,014.00           598.3 OKS LCM State Income         33,165.00         -33,165.00           Total 598 State Income         \$ 64,179.00         0.00         -\$ 64,179.00           Total Revenue         \$ 148,933.00         \$ 145,520.00         -\$ 3,413.00           Gross Profit         \$ 148,933.00         \$ 145,520.00         -\$ 3,413.00           Expenditures         0.00         0.00         100.00         100.00           602 Bank Service Fee         100.00         100.00         100.00           604 Central Zone         525.00         525.00         525.00           605 Miscellaneous Dues & Fees         500.00         500.00           Total 600 Dues & Fees         \$ 0.00         \$ 1,125.00         \$ 1,125.00	590 Expedited and Fee Income		1,080.00		500.00		-580.00
598.2 OKS 14-Under State Income       31,014.00       -31,014.00         598.3 OKS LCM State Income       33,165.00       -33,165.00         Total 598 State Income       \$ 64,179.00       \$ 0.00       -\$ 64,179.00         Total Revenue       \$ 148,933.00       \$ 145,520.00       -\$ 3,413.00         Gross Profit       \$ 148,933.00       \$ 145,520.00       -\$ 3,413.00         Expenditures       0.00       0.00       0.00       0.00         602 Bank Service Fee       100.00       100.00       0.00	591 Unrestricted Donation		467.78				-467.78
598.3 OKS LCM State Income         33,165.00         -33,165.00           Total 598 State Income         \$ 64,179.00         \$ 0.00         -\$ 64,179.00           Total Revenue         \$ 148,933.00         \$ 145,520.00         -\$ 3,413.00           Gross Profit         \$ 148,933.00         \$ 145,520.00         -\$ 3,413.00           Expenditures         0.00         -\$ 0.00         -\$ 0.00         100.00           602 Bank Service Fee         100.00         100.00         604 Central Zone         525.00         525.00         525.00           605 Miscellaneous Dues & Fees         500.00         500.00         500.00         Total 600 Dues & Fees         \$ 0.00         \$ 1,125.00         \$ 1,125.00	598 State Income						0.00
Total 598 State Income         \$ 64,179.00         \$ 0.00         -\$ 64,179.00           Total Revenue         \$ 148,933.00         \$ 145,520.00         -\$ 3,413.00           Gross Profit         \$ 148,933.00         \$ 145,520.00         -\$ 3,413.00           Expenditures         0.00         0.00         0.00         0.00           602 Bank Service Fee         100.00         100.00         0.00	598.2 OKS 14-Under State Income		31,014.00				-31,014.00
Total Revenue         \$ 148,933.00 \$ 145,520.00 -\$ 3,413.00           Gross Profit         \$ 148,933.00 \$ 145,520.00 -\$ 3,413.00           Expenditures         0.00           600 Dues & Fees         0.00           602 Bank Service Fee         100.00         100.00           604 Central Zone         525.00         525.00           605 Miscellaneous Dues & Fees         500.00         500.00           Total 600 Dues & Fees         \$ 0.00 \$ 1,125.00         1,125.00	598.3 OKS LCM State Income		33,165.00				-33,165.00
Gross Profit       \$ 148,933.00       \$ 145,520.00       -\$ 3,413.00         Expenditures       0.00         600 Dues & Fees       0.00         602 Bank Service Fee       100.00       100.00         604 Central Zone       525.00       525.00         605 Miscellaneous Dues & Fees       500.00       500.00         Total 600 Dues & Fees       \$ 0.00       \$ 1,125.00	Total 598 State Income	\$	64,179.00	\$	0.00	-\$	64,179.00
Expenditures  600 Dues & Fees  602 Bank Service Fee  604 Central Zone  605 Miscellaneous Dues & Fees  Total 600 Dues & Fees  \$ 0.00 \$ 1,125.00 \$ 1,125.00	Total Revenue	\$	148,933.00	\$	145,520.00	-\$	3,413.00
600 Dues & Fees       0.00         602 Bank Service Fee       100.00       100.00         604 Central Zone       525.00       525.00         605 Miscellaneous Dues & Fees       500.00       500.00         Total 600 Dues & Fees       \$ 0.00       1,125.00       \$ 1,125.00	Gross Profit	\$	148,933.00	\$	145,520.00	-\$	3,413.00
600 Dues & Fees       0.00         602 Bank Service Fee       100.00       100.00         604 Central Zone       525.00       525.00         605 Miscellaneous Dues & Fees       500.00       500.00         Total 600 Dues & Fees       \$ 0.00       1,125.00       \$ 1,125.00							
602 Bank Service Fee       100.00         604 Central Zone       525.00         605 Miscellaneous Dues & Fees       500.00         Total 600 Dues & Fees       \$ 0.00       1,125.00	Expenditures						
604 Central Zone       525.00         605 Miscellaneous Dues & Fees       500.00         Total 600 Dues & Fees       \$ 0.00         \$ 1,125.00							0.00
605 Miscellaneous Dues & Fees       500.00         Total 600 Dues & Fees       \$ 0.00         \$ 1,125.00							
Total 600 Dues & Fees \$ 0.00 \$ 1,125.00 \$ 1,125.00							
							500.00
610 Computer Software 1,000,00 1,000,00	Total 600 Dues & Fees	\$	0.00	\$	1,125.00	\$	1,125.00
1,000.00	610 Computer Software				1,000.00		1,000.00

620 Office Supplies		270.48		200.00		-70.48
625 Equipment Expense		107.00		1,000.00		893.00
630 Postage, Mail and Phone Exp				150.00		150.00
640 Professional Services		6,074.80		5,600.00		-474.80
650 LSC Services						0.00
654 Registration Services		2,250.00		4,500.00		2,250.00
655 Treasurer Services		2,250.00		4,500.00		
656 Miscellaneous LSC Services		18,249.61		30,000.00		2,250.00
Total 650 LSC Services	\$	22,749.61	\$	39,000.00	\$	11,750.39 <b>16,250.3</b> 9
Total 630 L3C Services	Ψ	22,749.01	Ψ	39,000.00	Ψ	10,230.33
670 HOD/BOD Meetings		4,131.75		6,200.00		2,068.25
680 Convention Seminar Expense		3,018.19		10,000.00		6,981.8
710 Age Group Meets						0.00
714 Central Zones						0.00
714.1 Central Zones Meet		3,836.14		16,000.00		12,163.86
714.2 Central Zones Open Water Meet		2,220.10		5,000.00		2,779.90
Total 714 Central Zones	\$	6,056.24	\$	21,000.00	\$	14,943.70
		•		•		,
719 State Meet Expenses		1,837.57		1,500.00		-337.57
719.1 OKS Senior State Expenses		1,384.92				-1,384.92
719.2 OKS 14-Under State Expenses		30,269.93				-30,269.93
719.3 OKS LCM State Expenses		6,449.13				-6,449.13
719.5 OKS LCM D2 Expenses		135.22				-135.22
Total 719 State Meet Expenses	\$	40,076.77	\$	1,500.00	-\$	38,576.77
Total 710 Age Group Meets	\$	46,133.01	\$	22,500.00	-\$	23,633.01
						0.00
720 Swimmers Expenses		2 400 00		0.000.00		0.00
721 Summer Sectional		3,400.00		6,000.00		2,600.00
722 Jr Nationals		0.000.00		4,000.00		4,000.00
724 Spring Sectional		6,200.00		8,000.00		1,800.00
725 Nationals				2,000.00		2,000.00
726 US Open		040.00		0.00		0.00
727 Winter Juniors 728 TYR		940.00		4,500.00		3,560.00
				4,500.00		4,500.00
729 Futures		470.00		9,000.00		9,000.00
730 Open Water Nationals		470.00				-470.00
732 Zones						0.00
732.1 Central Zones				12,000.00		12,000.00
732.2 Open Water Zones		850.00		2,000.00		1,150.00
	_	850.00	\$	14,000.00	\$	13,150.00
Total 732 Zones	\$	000.00			_	40 440 0
Total 732 Zones Total 720 Swimmers Expenses	\$	11,860.00	\$	52,000.00	\$	40,140.0
			\$	<b>52,000.00</b> 500.00	<b>\$</b>	•
Total 720 Swimmers Expenses 736 LSC Apparel			\$	·	<b>\$</b>	500.00
Total 720 Swimmers Expenses			\$	·	\$	40,140.00 500.00 0.00 7,000.00

742 Coaches Travel		2,905.20		12,000.00		9,094.80
Total 740 Coaches Expenses	\$	2,905.20	\$	19,000.00	\$	16,094.80
750 DEI Clinics		2,178.31		6,000.00		3,821.69
755 Workshops						0.00
756 LSC Practice Day				6,000.00		6,000.00
759 LSC Travel Workshops		6,961.00		6,000.00		-961.00
Total 755 Workshops	\$	6,961.00	\$	12,000.00	\$	5,039.00
770 Officials Expense						0.00
770.1 Officials Travel Expenses		1,801.33		18,800.00		16,998.67
770.2 Officials Recruitment		159.19		8,000.00		7,840.81
Total 770 Officials Expense	\$	1,960.52	\$	26,800.00	\$	24,839.48
800 Miscellaneous Expense		142.36		500.00		357.64
810 Foundation -Champions Club				1,500.00		1,500.00
840 Volunterism Recognition		1,263.51		1,000.00		-263.51
845 Merchant Service Fees				500.00		500.00
846 Melio Bill Pay fee		75.00		250.00		175.00
847 QuickBooks Payments Fees		653.65		600.00		-53.65
Total Expenditures	\$	110,484.39	\$	207,425.00	\$	96,940.61
Net Operating Revenue	\$	38,448.61	-\$	61,905.00	-\$	100,353.61
Other Expenditures						
ASK THE BOARD		1,413.76				-1,413.76
Total Other Expenditures	\$	1,413.76	\$	0.00	-\$	1,413.76
Net Other Revenue	-\$	1,413.76	\$	0.00	\$	1,413.76
Net Revenue	\$	37,034.85	-\$	61,905.00	-\$	98,939.85
TOTAL BALANCE		490,227.02	<b>¢</b>	0.00		

<b>Statement of Financial Position</b>
Oklahoma Swimming Inc.
As of July 31, 2025

Total
134,929.14
26,018.47
5,219.70
\$166,167.31
328,866.28
\$328,866.28
\$495,033.59
\$495,033.59
4,806.57
\$4,806.57
\$4,806.57

Long-term Liabilities	
Total for Liabilities	\$4,806.57
Equity	
Opening Balance Equity	193,110.32
Unrealized Gains or Losses	25,210.79
Unrestricted Net Assets	234,871.06
Net Income	37,034.85
Total for Equity	\$490,227.02
Total for Liabilities and Equity	\$495,033.59
Cash Basis Wednesday, August 20, 20	25 02:39 AM GMTZ



To: BOD/HOD of OKSi Date: September 02, 2025

From: Craig Hanson, OKSi Officials Chair

Re: 2024-2025 Status of the officials

#### **Our Mission Statement is:**

To provide and develop the appropriate resources, programs, and training to effectively create highly proficient Swim Officials.

#### **Committee Members include:**

Craig Hanson, chair; Tracey Garrett; Marnie Kern; Katrina Blevins and Athlete Reps including: Sawyer Wright-Goff and Ava Carlson need new Athlete reps. See Craig Hanson.

#### **Duties of the Committee include:**

- Training of Officials-Marnie Kern
- Recruitment and Retention of Officials- Katrina Blevins started in Spring 2025.
  - o The committee thanks John Comfort for his efforts.
- Certification Standards of Officials-Tracey Garrett

#### **Highlights:**

- The David Michael von Hartitzsch Service Award Winner for 2025 is Josh Taylor from Bartlesville.
- The USA swimming Officials Excellence Award Winner for September 2024 was Anita Walker. She is the second OKS member to win, second to Hank Enterline.
- Regular meetings held as possible to address issues and plan for changes to the officials process.
- Reviewed the PP to adjust the Officials Travel Reimbursement.
- Established a championship meet protocol to provide Shirts to the officials that supported the swimmers.
- OQM meets with evaluations for: Spring SCY 14&u State Championships, Spring SCY Spring Sr State Championships, and Summer LCM Championships. 2026 Spring SCY 14&O will be an OQM with an N3 Evaluator, Teri White.

- Continued Discussions and Hot Topics via Virtual means. The Starter and Admin combined test and clinic started in October 2024. Deck ref started in spring of 2025. This means the only official clinics are the CJ and MR clinics.
- Officials Tracking System, OTS, has been in a state of transition. But, during the year the changes slowed to bug fixes and improvements.

#### **Meets:**

Breakdown of meets for the LSC.

Meets Held	10/1/2021	10/1/2022	10/1/2023	10/1/2024
	_	_	-9/30/202	-9/30/202
	9/30/2022	9/30/2023	4	5
OQM Meets	4	4	3	3
Time Trials	8	10	13	10
Observed	6	6	6	6
Duals/Intra-sq			15	15
uad	14	16		
Open	15			
Invitational	7	23	22	27
Championship		7	6	5
S	6			
Total	60	66	65	66

#### **Training:**

- There have been 18 Discussions/Hot Topics held via Google Meets web conference to keep providing knowledge opportunities. These have been popular with others from LSC's in different zones.
- USA swimming moved to a universal approach to LSC training and certifications requirements in February 2024. The positions have changed to DR, AO, SR, CJ, and ST. AR is a role for a referee at this point. MR is also a role not a position. Clinics will be consistent and combined with a test through the education tab from the USAS Education Dashboard. This has been implemented with the S&T position. The SR and AO positions will be moving that way in the Fall 2024. DR will be migrated in Spring 2025. The CJ and MR roles continue to have Clinics included.
- A new program focuses on training and retention for the LSC is in the early phases of
  implementation. If a club runs a focused clinic/test presentation and pays for the BGC and
  Registration, and the officials support the club and continues then the LSC will reimburse the
  club for the fees. Retention is aided by continuing to pay registration yearly and BGC every other
  year.

lacktriangle

### **Recruiting and Retention:**

• Officials by Club:

Club	OTS	Expire d	Good
ACE	0	0	0
AESC	5	2	3
BAC	5	0	5
BSC	5	1	4
BVSC	30	9	21
GASC	0	0	0
GCSC	2	0	2
JTSC	22	3	19
KMS	13	0	13
LIFE	1	0	1
PSST	0	0	0
SAC	1	0	1
SCION	1	0	1
SSC	13	3	10
ST	4	0	4
TAC	0	0	0
UN	18	1	17
Vortex	0	0	0
Total	120	19	101

• There are some unidentified individuals that will not be continuing. This will be a focus for the beginning of SC season to train the ones continuing and updating the records for those retiring.

# Certification: Reporting was updated in SWIMS 3.0 during the year

• 3 OQM meets were held in the LSC.

Evaluations		
10/1/2024	to	9/30/2025
N2	3	
N2 recert	2	
N3	2	
N3 initial	1	
N3 final	1	
N3 recert	5	
total	14	
# of people	7	

o Five were completed at the 3 LSC meets.

#### • Testing Results

Testing	AO	AR	DR	STR	S&T	NCAA
Certification	12	0	11	15	20	2
Recertificatio		0				
n	0		0	0	0	0
Total	12	0	11	15	20	0

#### • Current LSC certifications

S&T	CJ	STR	DR	AO	AR	MR
89	40	39	28	33	5	0

## Championship Meet Proposed Changes-

#### From Tracey Garrett for Winter 14-under meet (and maybe our other meets)

- 1) 5 minute break after relays to allow swimmers more time to recover-Recommended for Board approval
- 2) Award for finals like we do for 10u to allow admin to process the events. Especially timed final events where the fastest heat swims in finals. Gives admin extra time to check for times, timing discrepancies and DQ's and yes we did have dq's in finals. Not recommended- pushed for better AO preparation
- 3)Run Record Reports every night to announce at finals- Recommended for Board approval
- 4) Run team scores every morning to announce during prelims- Recommended for Board approval
- 5) Send updates session reports out to coaches after session is seeded and send them the next session heat sheets and team scores.- Recommended for Board approval
- 6)Create a group text for coaches to remind them about ck-ins, close outs, scratch deadlines and when we have emailed them. Not recommended- push for professionalism amongst coaches
- 7) Come up with a way to get coaches to come to the technical meeting. Recommended for Board approval

#### From Jen Salcher

After working zones and continuing to learn about high level meets, I would like to offer up a few items for the meet committee to discuss. Some of these are frankly to resolve issues that we seem to run into every meet and to help out both coaches and admin staff.

1) Remove the "down seed to slowest non-conforming time" and just allow down seeding - then use the MM8 (early checkbox) which will seed them as the highest morning swims. This is a super easy method to down seed using functionality in the app and does not require any looking up of the times, updating the swimmers seed time, then changing after seeding (so their "time drop or add" differentials are accurate).- Recommended for Board approval BUT down seeded swimmers

must swim in the slowest- last heat of prelims, which is a manual seeding process.

- 2) Clarify DFS and/or Medical Scratch for positive check-in events and probably clarify further the penalties should they apply.- Recommended for Board approval
- 3) Change relay cards to be due 45 minutes before each session; rather than the night before we still seed all relays the night before, and just wait to print the relay event Deck Ref, Start Area CJ and lane timer sheets with names until then (although lane timer sheets are really the only ones that need names) would probably get more accurate names with fewer changes behind the blocks.
  Recommended for Board approval